



# Excel Financial Modelling Training Course Brochure

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1 Day Practical Workshop



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# The Right Fit.....For You

**Our Excel Financial Modelling courses cover a range of topics, which will enhance your knowledge of Excel Financial Modelling and the steps required to use these features correctly.**

Our one day Excel Financial Modelling course will help learners develop a solid understanding of financial modelling using Excel. We will show learners how to build efficient and error-free financial models, using best practices from their industry.

During this course will focus on formatting data professionally and inputting base data, how to get the maximum use out of excel applications and how to become comfortable when using existing and new financial models.

Below you will find a proposed course outline.

Our trainer will work with you to tailor a course that covers the topics that are relevant to your team.

Our Microsoft Excel courses have been designed to be in line with the Microsoft Certified Professional courses and our trainers are Microsoft Certified Instructors.

*"Everyone thought Andrew was great and the course really developed their skills as internal trainers."*

**Dearbhla Casey, HR Manager, Irish Country Meats**



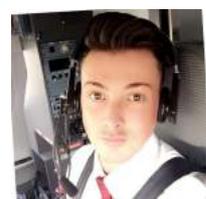
*"We are all very happy with the training carried out last week & will definitely be in contact in the future"*

**Aoife O'Rourke, Key Account Manager, Tool & Plastic**



*"Great exercises, very relaxed and great models to explain, learning process and delivery of the information."*

**Jonathan Latimer, Fleet Training Instructor, City Jet**





# Why Choose DCM Learning

At DCM Learning we have a strong culture of working in long-term relationships with our clients. Although it's a bit of a cliché, we strongly believe that our client relationships are partnerships and that's the best way for our clients to get the best results.

## Specific reasons to choose DCM:



**Support:** 15 full-time training consultants plus support staff (21 in total). We are large enough to be well resourced but small enough to care.



**Experienced:** We have many years' experience providing customised training programmes for small and large companies. Last year, we delivered onsite training with 521 companies.



**Excellent Trainers:** Our trainers combine professional training know-how with relevant experience in their chosen training field



**Quality Assured Training:** Make sure you Safeguard Your Training Investment. DCM offer courses accredited by the following national and international certification bodies.



## You're in Good Company

We work with small and large companies, individuals, Government Agencies, Universities and blue chip companies such as Google, AIG, Glaxo Smith Kline, and Symantec, so you can have confidence in our ability to deliver the results you want to achieve.





# Excel Financial Modelling Training

## COURSE OVERVIEW

Our one day Excel Financial Modelling course will help learners develop a solid understanding of financial modelling using Excel. We will show learners how to build efficient and error-free financial models, using best practices from the industry.

During this course will focus on formatting data professionally and inputting base data, how to get the maximum use out of excel applications and how to become comfortable when using existing and new models.

## LEARNING OUTCOMES

By the end of the course each learner will be able to:

- Design and construct useful and robust financial modelling applications
- Have an understanding of financial forecasting
- Create models with multiple scenarios
- Use several of the support tools and techniques in spreadsheet programs
- Utilise sensitivity and scenario analysis

Below you will find a proposed course outline detailing all the topics covered on the training programme.

**In addition, we will consult with you before the programme commences to get your input. This way we can be sure to address any specific requirements**



# Course Content

## TOPIC 1: INTRODUCTION TO MODELLING

- Using Excel as a spreadsheet
- Effective construction of a model
- Objective and structure
- Initial preparation

## TOPIC 2: THE FUNDAMENTALS OF MODEL BUILDING

- Work book set up & use of shortcuts
- Formatting data professionally, inputting base data & Style Basics
- Setting up date flexibility using EDATE, EOMONTH and other date functions
- Breakdown and grouping of accounting elements
- Determine drivers of the model & Assumptions for projections
- Effective use of short-keys and functions
- Applicable financial, logical functions & data transfer and links
- Professional use of Excel –protection, range names, data validation
- Maximum use of Excel applications
- Flexible and user-friendly models & sensitivities
- Model diagnostics

## TOPIC 3: AUDITING

- Using existing models
- How to become comfortable with 'new' models and Auditing models

## TOPIC 4: EVALUATING THE DAY

- Formatting, Professional showcase, Use of graphs and Using switches



## Padraig O'Connor

### Training Associate

Padraig is a highly experienced, knowledgeable, and highly accomplished training and coaching Professional. He has previously worked in the Telecommunications and Software Development Sectors fulfilling Senior Technical, Project Management and Line Management Roles in large multinational companies.

Padraig's training delivery approach is highly engaging and structured yet dynamic; affording the participant an opportunity to learn at every possible juncture that accumulates into a top-class learning experience.

Padraig's areas of expertise include MS Excel at Introductory, Intermediate and Advanced, MS PowerPoint, Excel Financial Modelling, Prezi and Technical Writing.

Some of Padraig's qualifications and affiliations include:

- B. Eng (Hons) In Electronic Engineering (DCU)
- Dip in Business, Executive and Personal Coaching
- Advanced ECDL Expert
- Certified Scrum Master
- Holds memberships of Engineers Ireland, The British Psychological Society, Association for Coaching, The Teaching Council and The Scrum Alliance



# Inhouse Training, One Size Doesn't Fit All.

**Does your team need training? DCM Learning has a full range of training courses and qualifications available for your team and company, in-house or off-site.**

Based on your requirements, we will develop a custom-made training programme and deliver it specifically for your employees in a chosen location - giving them the exact skills and knowledge they need whilst saving on venue hire, travel, time and associated expenses.

Each daily session will be delivered onsite at a location of your choosing over a 7-hour period. We are flexible on group size, but for group sessions we would recommend a maximum of 15 people to allow for the more interactive elements of the course.

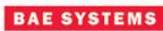
Below is an overview of our Inhouse Training Delivery and Costs:

Details	1 Day Training	2 to 5 Days Training	6+ Days Training
<b>Cost</b>	€1,095 per day	€995 per day	€895 per day
<b>Materials</b>	Included	Included	Included
<b>Travel Expenses</b>	Included	Included	Included
<b>Areas Covered</b>	All Counties	All Counties	All Counties
<b>Customisation</b>	Course Customised	Course Customised	Course Customised
<b>Survey</b>	Pre & Post Course Survey	Pre & Post Course Survey	Pre & Post Course Survey
<b>Account Management</b>		Dedicated Account Manager	Dedicated Account Manager
<b>Free Public Course</b>		1 Free Place	3 Free Places
<b>Public Course Discount</b>		15%	25%



# Who We Work With

We train organisations of all shapes and sizes, from small businesses up to global enterprises. But we never forget that every individual matters, and we make sure that every learner gets what they need to reach their potential.





**Set your career on the  
right course**

**DUBLIN**

- ☎ 01 5241338
- ✉ [dublin@dcmlearning.ie](mailto:dublin@dcmlearning.ie)
- 📍 Guinness Enterprise Centre

**CORK**

- ☎ 021 2429691
- ✉ [cork@dcmlearning.ie](mailto:cork@dcmlearning.ie)
- 📍 Atrium Business Centre  
Blackpool Business Park

**DROGHEDA**

- ☎ 041 9865679
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- 📍 24 Laurence Street  
Co. Louth